



Union Tank Car Company

225 West Washington Street
Chicago, Illinois 60606
312/372-9500

RECORDATION NO. **8150-V4W**

FILED 1995

JAN 20 1995 -3 20 PM

INTERSTATE COMMERCE COMMISSION

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January 9, 1994

Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

Attn: Ms. Janice M. Fort
Room 2311

Re: Equipment Trust Agreement (Series 13)
Recordation No. 8150

Dear Ms. Fort:

Enclosed are the original and two certified copies of the Twelfth Supplemental Equipment Trust Agreement dated as of July 31, 1994, between Union Tank Car Company and Chemical Bank, as Trustee. Also enclosed are the original and two certified copies of a Bill of Sale from the Trustee to Union Tank Car Company.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$42 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,


Jean Fowler
Legal Assistant

/jff
Enclosures

UTC4066



Interstate Commerce Commission
Washington, D.C. 20423-0001

1/20/95

Office Of The Secretary

Jean Fowler
Legal Assistant
Union Tank Car Company
225 West Washington Street
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/20/95 at 3:30PM, and assigned recordation number(s). 8150-U and 8150-W.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

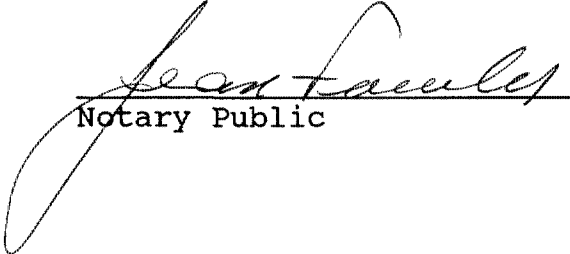
RECORDATION NO. 8150-V
JAN 20 1995 - 3 30 PM
FILED 1995
INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
)
COUNTY OF COOK)

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Twelfth Supplemental Trust Agreement dated as of July 31, 1994, with the original document thereof and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 8th day of January, 1995.


Notary Public



TWELFTH SUPPLEMENTAL TRUST AGREEMENT

UNION TANK CAR COMPANY (SERIES 13)

RECORDATION NO. 8150-V FILED 1425
JAN 20 1995 -3 30 PM
INTERSTATE COMMERCE COMMISSION

THIS TWELFTH SUPPLEMENTAL TRUST AGREEMENT, dated as of July 31, 1994, by and between Union Tank Car Company ("Company"), a corporation duly organized and existing under the laws of Delaware, and Chemical Bank ("Trustee").

Recitals

A. Company has heretofore executed and delivered to Trustee an Equipment Trust Agreement ("Trust Agreement") dated as of December 15, 1975, providing for the issue of its Equipment Certificates (Series 13) in the aggregate principal amount of \$40,000,000.

B. Company desires to comply with Section 5.06 of the Trust Agreement by the execution of a Supplement thereto, to evidence the inclusion of Equipment as a part of the Trust Equipment under the Trust Agreement.

Agreement

Company hereby covenants and agrees with Trustee, for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates, as follows:

1. Substitution of Equipment. The Equipment described in Schedule A hereto is hereby substituted for the Equipment described in Schedule B hereto.

2. Substituted Equipment Subject to Trust Agreement. The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Agreement and is and shall be subject to all the terms and conditions of the Trust Agreement in all respects. The Equipment described in Schedule B hereto is hereby removed from the list of Trust Equipment under the Trust Agreement and is no longer subject to any provisions of the Trust Agreement.

3. Concerning Trustee. Trustee accepts the provisions of this Supplemental Trust Agreement but only upon the terms and conditions set forth in the Trust Agreement, as amended. Without limiting the generality of the foregoing, Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statement of Company. Trustee makes no representations and shall have no responsibility as to the validity of this Supplemental Trust Agreement.


4. Miscellaneous. Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect. The Supplemental Trust Agreement may be executed in any number of counterparts, each of which shall be an original.

Company and Trustee have caused this Supplemental Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date first stated above.

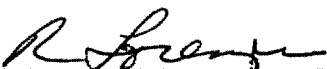
UNION TANK CAR COMPANY

By: 
R. C. Gluth,
Executive Vice President


Attest:


Robert W. Webb, Secretary

CHEMICAL BANK

By: 
R. LORENZEN
SENIOR TRUST OFFICER

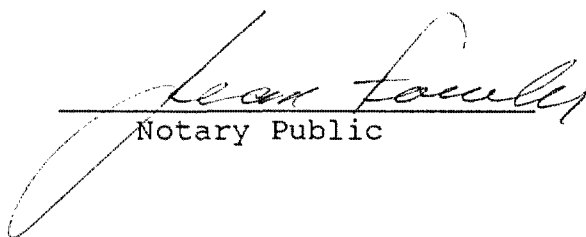
Attest:


Trust Officer

UTC2044

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On October 28, 1994, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

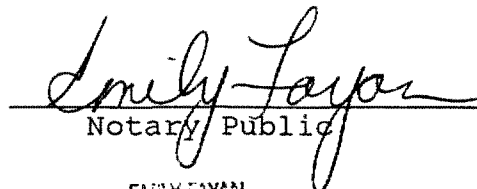

Notary Public

(SEAL)



STATE OF NEW YORK)
COUNTY OF New York SS

On this 22nd day of December, 1994, before me personally came R. LORENZEN, to me known, who, being by me duly sworn, did depose and say that he/she is SENIOR TRUST OFFICER of Chemical Bank, one of the corporations described in and which executed the foregoing instrument; that he/she knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he/she signed his/her name thereto by like order.


Notary Public

(SEAL)

EMILY FAYON
Notary Public, State of New York
No. 24-4737006
Qualified in Kings County
Certificate Filed in New York County
Commission Expires December 31, 1995

UTC2044

PROGRAM ACTB1025 UNION TANK CAR COMPANY - TREASURERS DEPARTMENT 08/01/94
 SCHEDULE A - DESCRIPTION OF EQUIPMENT
 CERTIFICATE TRUST SERIES: R013 FOR SUBSTITUTION

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY		ROAD NUMBERS
		GALLONS	IN	
4	TM	23,500		UTLX68708-UTLX68709, UTLX68715, UTLX68717

4	TOTAL			

08/01/94

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT
SCHEDULE B - DESCRIPTION OF RETIRED EQUIPMENT
TERMINATED EQUIPMENT

PROGRAM ACTB1027

CERTIFICATE TRUST SERIES: R013

QUANTITY	A.A.R. MECHANICAL DESIG. CODE	CAPACITY IN GALLONS	ROAD NUMBERS
1	BOXT	70	BC11841268
1	C214	5,800	UTCX46726
1	TM	13,000	UTLX70035
1	TM	14,000	UTLX12467
2	TM	16,000	UTLX25339,UTLX25341
1	TM	20,000	UTLX259
2	TP	17,300	UTLX27986,UTLX27988
9 TOTAL			